

GOPANI IRON & POWER (INDIA) PRIVATE LIMITED

Mfgs : Sponge Iron, Power & Billet

CIN : U74300MH1988PTC046932

Website : www.gopanigroup.com

Corp. Off.: 52/A, 1st Floor,
Opp. Bharat Chamber, Baroda Street,
Carnac Bunder, Masjid (E) ,
Mumbai - 400 009.
Tel.: 2348 5032, Fax : 91-22-2348 5038

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH**

FORM NO. CAA3

[Pursuant to Section 230(5) and Rule 8]

C.P.(CAA)/11 (MB) 2025

IN

C.A. (CAA)/ 227 (MB) 2024

IN

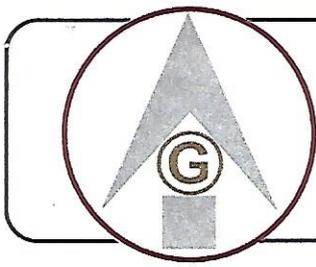
The Companies Act, 2013

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder as in force from time to time;

AND

In the matter of Scheme of Arrangement between Gopani International Private Limited (“Petitioner Company No.1”) [CIN: U51900MH1994PTC080487] and Gopani Iron and Power (India) Private Limited (Petitioner Company No.2”) [CIN: U74300MH1988PTC046932] and Y & M Cement (India) Private Limited (“Petitioner Company No. 3”) [CIN: U26940MH2006PTC161339] and their respective shareholders and creditors.



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GOPANI INTERNATIONAL PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956, having its registered Office at 2 Uttam House, P.D'Mello Road, Caranc Bunder, Mumbai-9., Maharashtra.. In the State of Maharashtra, within the aforesaid jurisdiction of this Bench.

CIN: U51900MH1994PTC080487

...Petitioner Company No.1/
Transferor Company

GOPANI IRON AND POWER (INDIA) PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956, having its registered office at A-22, MIDC, Growth center, Post Tadali, Dist.: Chandrapur, Maharashtra. In the State of Maharashtra, within the aforesaid jurisdiction of this Bench.

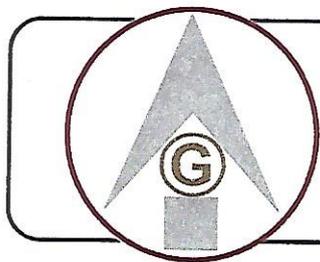
CIN: U74300MH 1988PTC046932

...Petitioner Company No.2/
Transferee Company/ Demerged Company

Y & M CEMENT (INDIA) PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956, having its registered office at 2, Uttam House, P.D'Mello Road, Caranc Bunder, Mumbai-9., Maharashtra. In the state of Maharashtra, within the aforesaid jurisdiction of this Bench.

CIN: U26940MH2006PTC161339.

...Petitioner Company No.3/
Demerged Company
...Petitioners/Petitioner Companies



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Re.: NOTICE OF FINAL HEARING TO ALL CONCERNED.

Notice is hereby given that the Petitioner Companies have filed an application before the Hon'ble National Company Law Tribunal, Mumbai Bench for obtaining sanction of the Tribunal of the Scheme of Arrangement of the Petitioner Companies and their respective shareholders and creditors. The date of final hearing is **February 21, 2025**.

In pursuance of sub-section (5) of section 230 of the Companies Act, 2013, the National Company Law Tribunal, Mumbai Bench at MTNL Exchange Building, near G.D. Somani School, G.D Somani Marg, Cuffe Parade Mumbai- 400001 by an order dated January 15, 2025 has directed the Petitioner Companies to serve notice upon you for notifying you the date of final hearing.

You are hereby informed that representations, if any, in connection with the proposed Scheme of Arrangement may be made to the Tribunal and the Copy of the representation may simultaneously be sent to the Companies at its registered office address.

In case no representation is received till the next date of hearing which is the final hearing, it shall be presumed that you have no representation to make on the proposed Scheme of Arrangement.

Dated this February 10.02.2025